

Exhibit E

Notice

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

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In the Matter of the Rehabilitation of
FINANCIAL GUARANTY INSURANCE
COMPANY. :
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Index No. 401265/2012

NOTICE OF PLAN APPROVAL HEARING

BENJAMIN M. LAWSKY, the Superintendent of Financial Services of the State of New York, as the court-appointed rehabilitator (the “**Rehabilitator**”) of Financial Guaranty Insurance Company (“**FGIC**”) hereby gives you notice that the Honorable Doris Ling-Cohan of the Supreme Court of the State of New York, County of New York (the “**Court**”), signed an order to show cause dated [_____] [____], 2012 (the “**Scheduling Order**”), requiring that any interested Person¹ or his, her, its or their attorneys, show cause before the Court at IAS Part 36, Room 428 at the Courthouse located at 60 Centre Street, New York, New York, on the 18th day of December, 2012, at 2:15 p.m., or as soon thereafter as counsel can be heard, why an order should not be made, substantially in the form attached as **Exhibit A** to the affirmation (the “**Affirmation**”) of Gary T. Holtzer of Weil, Gotshal & Manges LLP, attorneys for the Rehabilitator, dated September 27, 2012, (i) approving the proposed Plan of Rehabilitation for FGIC, dated September 27, 2012 (the “**Plan**”), including approving the Novation Agreement and the CDS Commutation Agreements and consummation of the transactions contemplated thereby, (ii) terminating the above-captioned rehabilitation proceeding (the “**Rehabilitation Proceeding**”) upon the effective date of the Plan (the “**Effective Date**”) and (iii) granting the Rehabilitator such other and further relief as this Court may deem just and proper.

Please take further notice that:

- 1. Copies of the Scheduling Order and the papers upon which it was granted, including the Affirmation and all exhibits thereto, the Plan and the Disclosure Statement are available at www.fgicrehabilitation.com. Additional documents in support of the Plan, including any proposed revisions to the Plan, will be posted at www.fgicrehabilitation.com as soon as they become available;
- 2. The Plan provides that, among other things, all of FGIC’s Policies in force as of the Effective Date will be amended by the Plan;
- 3. Any Person wishing to object to the relief sought by the Rehabilitator, as set forth in the Affirmation, including approval of the Plan, must comply with the deadlines and procedures set forth in the Scheduling Order; and
- 4. All requests for further information or questions should be directed to (877) 308-0011 or FGICrehab@gcginco.com.

BENJAMIN M LAWSKY
Superintendent of Financial Services of the
State of New York, as Rehabilitator of
Financial Guaranty Insurance Company

¹ Capitalized terms not defined herein have the meanings ascribed to them in the Plan.